

DATA STANDARDS DOCUMENT

FOR ALL



BANNER SYSTEMS

TABLE OF CONTENTS

SUNY INSTITUTE OF TECHNOLOGY DATA STANDARDS

| GENERAL4 |
|---|
| CONFIDENTIAL RECORDS4 |
| Confidentiality Indicator4 |
| Releasing Confidential Information5 |
| DATA MAINTENANCE RESPONSIBIITIES BY FUNCTIONAL AREAS5 |
| SEARCH PROCEDURES6 |
| NAME STANDARDS12 |
| Last Name |
| First Name12 |
| Preferred First Name13 |
| Middle Name or Initial13 |
| Name Change14 |
| Name Types14 |
| Prefix or Title14 |
| Suffix |
| NON-PERSON NAME/VENDOR, ORGANIZATION OR CORPORATION18 |
| ADDRESSES |
| Address Types |
| Street Address |
| Punctuation21 |
| Symbols |
| Compass Directions24 |
| ADDRESS FORMATTING - U.S. ADDRESSES25 |
| Post Office Boxes26 |
| Apartments26 |
| Business27 |
| City |
| State |
| Military Address Standards29 |
| County29 |
| Zip Code |

| INTERNATIONAL ADDRESSES | 30 |
|---|----|
| Canadian Addresses | |
| International Addresses Other than Canada | 30 |
| Street Address | 30 |
| City | 31 |
| Nation Codes | 31 |
| SOURCE OF INFORMATION | 34 |
| TELEPHONE NUMBERS | |
| Telephone Types | 33 |
| Area Code | 34 |
| Phone Number | 34 |
| Extension | 34 |
| International Telephone Numbers | 34 |
| E-MAIL | 35 |
| CALENDAR DATES | 36 |
| TERM DATES | 36 |
| GENDER | 36 |
| SOCIAL SECURITY NUMBER/COLLEGE WIDE IDENTIFICATION NUMBER | 37 |
| DATE OF BIRTH | 37 |
| MARITAL CODE | 37 |
| ETHNIC CODE | 37 |
| CITIZENSHIP CODES | 38 |
| DECEASED INFORMATION | 38 |
| VETERANS | 38 |
| VICA TYPES | 30 |

The purpose of these guidelines is to ensure that the integrity of the SUNY Institute of Technology Banner database is maintained at all times. This document also serves as a blueprint for professional and simple data standards for all campus offices.

Offices may be allowed to further tailor these guidelines to meet their individual needs; however, they must not undermine the integrity established by this document.

GENERAL

The following data standards are to be used by all departments responsible for entering data into the Banner database. The use of these standards will make data much more accurate and will provide easier search capabilities for all users.

CONFIDENTIAL RECORDS

The Banner information system is an integrated database with information on constituents of all types – applicants, students, employees, vendors, etc. Many benefits come from this integration. Personally identifiable information is made available to SUNYIT employees for the sole and explicit purpose of allowing them to carry out their official SUNYIT functions. Any other use is prohibited. The same principles of confidentiality that apply to paper records also apply to electronic data. It is the responsibility of each employee of SUNY Institute of Technology to understand his or her legal responsibilities under FERPA, HIPPA, and other privacy regulations at SUNY Institute of Technology. Failure to adhere to privacy regulations may result in disciplinary action in accordance with current collective bargaining agreements or internal college policies.

The Registrar's Office administers FERPA for SUNY Institute of Technology. FERPA responsibilities are outlined in the Student Handbook or on the SUNYIT website at (http://www.sunyit.edu/pdf/student_handbook.pdf). All inquiries regarding FERPA should be referred to:

Registrar's Office Kunsela Hall, Room A208 792-7265

The Health and Wellness Center administers HIPAA for SUNYIT. All inquiries regarding HIPAA should be referred to:

Health and Wellness Center Campus Center 217 792-7172

Confidentiality Indicator

After a student has filled out a "Request to Prevent Disclosure of Directory Information" form and submitted it to the Registrar's Office, the Registrar's Office will check the confidentiality indicator. If an employee has requested that directory information not be disclosed, the Human Resources Office will check the confidentiality indicator. When any information is accessed in the system about a person with a checked confidentiality indicator, a warning will appear:

"Warning: Information about this person is confidential"

Confidential will also appear in most forms accessed to remind faculty and staff that this person does not wish information to be released.

Releasing Confidential Information

Releasing directory information about anyone who has requested confidentiality is prohibited.

The Registrar's Office handles all requests for student information, and any such requests should be forwarded to the Registrar. Human Resources handles all request for employee information and any such requests should be forwarded to their office.

DATA MAINTENANCE RESPONSIBILITIES BY FUNCTIONAL AREAS

Specific offices will be charged with entering, maintaining, updating, and correcting records within their jurisdiction.

- The Registrar's Office is responsible for maintaining information on all Current Student Records.
- The Office of Undergraduate Admissions is responsible for Undergraduate Recruitment and Applicant records.
- The Graduate Admissions Office is responsible for Graduate Recruitment and Applicant Records
- The Business Office is responsible for the entry of all vendor records.
- The Office of Human Resources is responsible for the entry of all employee records.
- The Alumni Office is responsible for all alumni/development records.
- The Health and Wellness Center for student medical records.
- Disability Services Office for student disability information.
- Conferencing and Special Programs Office is responsible for event records
- Continuing Education Office is responsible for MVILR and SummerTeens records
- Athletics Office is responsible for student athlete recruitment records

Corrections, address and name changes will only be made in the office responsible for that type of record. Documentation pertaining to each type of change will be kept on file in the office responsible for processing.

Before you create a new record for a person or organization, all users MUST first conduct a thorough name search to make sure the person or organization has not already been entered in the Banner database.

Note: The ID/name search feature is NOT case sensitive.

This search feature is used directly on ANY FORM with an ID/name field. There are several options for returning information to the form.

- 1. Search by Partial Name (this is the PREFERRED method-other search methods follow)
 - In the Key Block of a form, make sure the ID field is blank.
 - Tab to the name field, enter a partial name with the Oracle wildcard % (Preferably using the first 3 or 4 letters of last name with % a comma and first letter of the first name with a %), and press enter. If you use the full last name and first letter of the first name and return no results, re-search using less specific criteria.
 - The format is last, first with a comma between each part of the name. Spaces are optional.

Examples:

- o smith, J% will return all ID's with last names "smith", first names starting with "J"
- o mag%, p% will return all ID's with last names starting with "mag", first names starting with "P"
- %, Barbara will return all ID's with first name "Barbara"
- M%vish will return all ID's with the name having a first initial M ending with vish and having anything in between.
- If one match is found the ID and name are returned to the form.
- If more than one match is found, the "ID and Name Extended Search" window appears.
 (Detailed information about Extended Search on next page)
- Or See 5 below for using specific Search Forms
- 2. Search by Social Security Number (SS#) (You MUST do a partial name search (see 1 above) following any search by SS# that does not yield results)
 - In the ID field in the Key Block of a form, hit F4 or click on the magnifying glass to access the alternate ID search form.
 - The first field is SS#. Enter the SS# WITHOUT hyphens. Hit F8 to process.
 - You may also enter part of the SS# using the wildcard % (e.g. 123%, or %234%)
- 3. Search by Full ID (You MUST do a partial name search (see 1 above) and a partial ID Search (see 4 below) following any search by full ID)
 - Enter full ID #, Press enter and if the person exists in the system, the name will appear.
- 4. Search by Full Name (You MUST do a partial name search (see 1 above) following any search by full name)
 - · Make sure the ID field is blank.
 - Tab to the name field, enter the full name Last Name with a comma and first name- (smith, carol) and press enter.
 - If one match is found the name and ID are returned to the form.
 - If more than one match is found, the "ID and Name Extended Search" window appears.
 (Detailed information about Extended Search on next page)

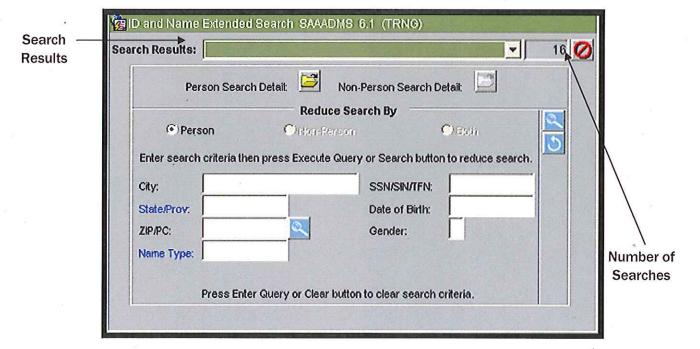
- 5. Search by Partial ID (You MUST do a partial name search (see 1 above) following any search by partial ID)
 - Enter a partial ID and the Oracle wildcard % for any number of unspecified characters, and press enter (e.g. 21% or %21 or %21%).
 - If one match is found the ID and name are returned to the form.
 - If more than one match is found, the "ID and Name Extended Search" window appears.

 (Detailed information about Extended Search on next page)

6. Search using a specific search form

- From any form that has an ID field you may click the search button (magnifying glass icon) or hit F9 and you will
 access SOAIDEN.
- Enter your query and hit F11 (EXECUTE QUERY).
- To refine your search and view more detailed information, highlight the name and choose "Query/count query hits" or Shift/F2 to get to the SOAIDNS form (or use Direct Access).
- To access Soundex (Sounds Like) choose "Options/Search using sounds like" from the toolbar.
- To access either the Soundex or SOAIDNS, a query must first be entered in the main block of the form

ID and Name Extended Search Window



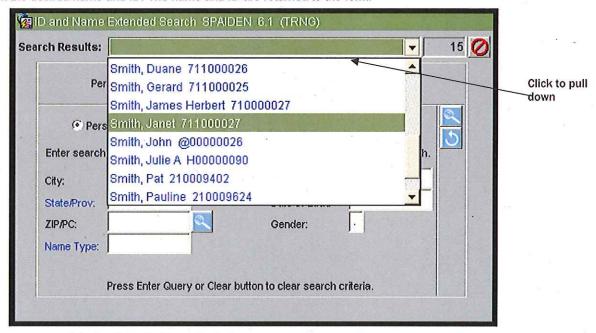
The field next to the "Search Results" field shows the number of matches. To select an ID from the matches in the Extended Search window do the following steps:

Pull down the list of matches in the "Search Results" field by using the drop down arrow.

Note: Previous names and ID's are indented under the current name and ID.

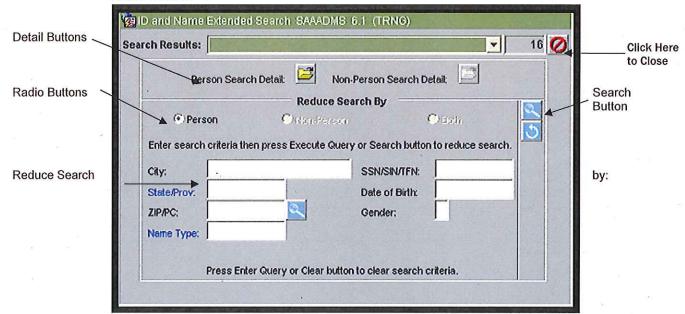
Scroll to the desired name and ID.

Click the desired name and ID. The name and ID are returned to the form.



To further reduce your search in the Extended Search window:

- Select the radio button for "Person", "Non-person" or "Both"
- o Enter your search Criteria in the fields in the "Reduce Search By" window (one or all fields may be used and wildcards may be used also)
- Click the Search Button (magnifying glass icon) or select "EXECUTE QUERY" Use the pull down list to view Search Results.

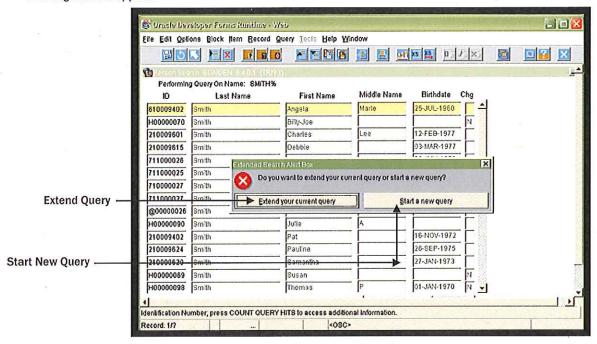


To close the Extended Search box, click on the button with the red circle with a slash through it or hit Shift F7 (rollback).

You can access a specific search form from the 'Extended Search" window by clicking the "Person Search Detail" button or "Non-Person Search" detail button. This will access SOAIDEN or SOACOMP.

The associated search form will appear. The displayed ID's match the original search criteria. If you want to refine your search perform an "Enter Query" function (F7, Query/enter from the menu, or use the toolbar icon).

A dialog box will appear.

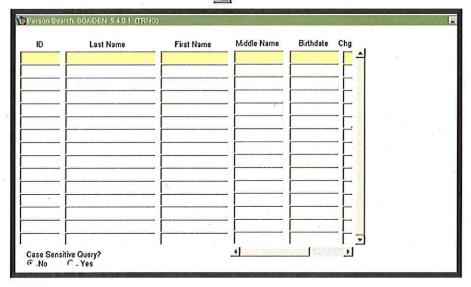


Click the "Extend your query" button to add additional criteria to your search or click "Start a new query" to discard original Criteria, clearing the form and start a new search.

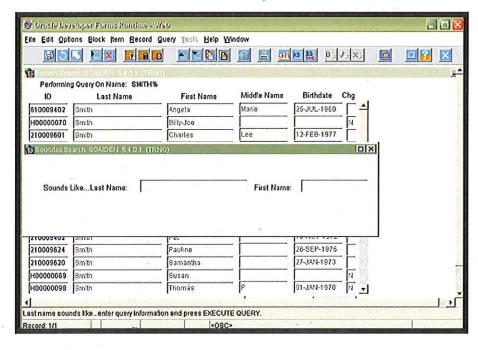
After you select a button the form is cleared. If you are adding additional criteria, the original search criteria remain at the top of the form.

Enter your additional or new criteria in the desired fields using wildcards where appropriate and perform an "EXECUTE QUERY" function.

(F8, Query/execute from the menu, or use the toolbar icon [a]).



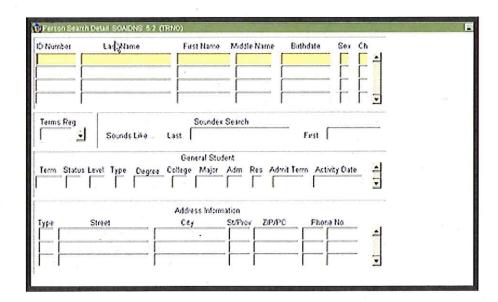
Choosing "Options/Search Using Sounds Like" while in SOAIDEN enables you to search names with a similar pattern of characters.



If you have too many returns on your query, you may wish to view more detail (See next page for instructions).

If you have too many returns on your query, you may wish to view more detail (i.e. you have 5 John Smiths). Highlight the name you want more detail about and choose "Query/Count Query Hits" (or Shift F2) to access SOAIDNS and then hit F8 or EXECUTE QUERY. This then shows more detailed information (address and phone number and any general student information if available) associated with the chosen ID further confirming persons Identity (click on a name or arrow down).

You may also change the query already showing in the form by clearing the form (shift F7 or on menu Block/clear) and entering your own query (This form IS Case Sensitive) and EXECUTE QUERY (F8). You may then arrow down or click on each name for further information.



SOAIDNS also has the Soundex Search available. Use F8 or EXECUTE QUERY to perform the query.

NAME STANDARDS

Last Name:

All last names will be entered using upper/lowercase letters, punctuation and spacing as specified by the individual. Never use all uppercase or all lowercase letters. Many variations may exist, so attention to detail is essential. This field has a maximum length of 60 characters. [Commas, slashes, and the pound (#) sign are not permitted in the last name field.]

Examples of permissible names:

SlatonBarker, Holmes a'Court, L'Hommedieu, Smith Barney, de la Cruz, De La Cruz, De Lancey, DeLancey, van Hoff, van Sugar-Loaf, van der Hoff, vandenHoff

Hyphens may be used to separate double last names as indicated. If there are two last names that are not hyphenated (as specified by the individual), the two names would also be placed in the last name field.

Apostrophes are used in names such as O'Brien and Holmes a'Court.

The period is used in names that are written as abbreviations. i.e., St. John

If a person has only one name (i.e., Madonna, Cher, Mr. Ed) then the name is entered in the last name field. If there is no first name, enter a "." (period) in the first name field. Banner requires that a first name be entered. Entering a period when there is no first name satisfies the form requirement and enters a value that is not highly noticeable when printing or viewing.

In the unlikely event that there is a last name that is longer than 60 characters, just leave off the excess letters. Do not try to abbreviate in any way.

First Name:

All first names will be entered using upper/lowercase letters, punctuation, and spacing as specified by the individual. Never use all uppercase or all lowercase letters. This field has a maximum length of 15 characters. [Commas, slashes, and the pound (#) sign are not permitted in the first name field.]

Hyphens or apostrophes may be used.

Examples:

Mary-Pat

Chere'

The period is allowed.

In those cases where a single character or initial is designated as the first name and followed immediately by a middle name, place the single character in the first name field and the middle name in the middle name field. In the Preferred First Name, enter the name preferred by the individual.

Example:

F. Scott Fitzgerald

Enter F. in the First Name field
Enter Scott in the Middle Name field, and
Enter Scott in the Preferred First Name field.

DO NOT USE TITLES, PREFIXES, OR SUFFIXES IN THE FIRST NAME FIELD.

Preferred First Name:

Preferred first name or nickname will be entered in this field. This field will only be used if the preferred first name is different from the legal first name. All preferred names will be entered using upper/lowercase letters, punctuation and spacing as specified by the individual. Never use all uppercase or all lowercase letters. This field has a maximum length of 15 characters. [Commas, slashes, and the pound (#) sign are not permitted in the preferred first name field.]

Hyphens, apostrophes and periods may be used.

Spaces are used for double first names.

No vulgar or obscene names shall be entered. Please exercise professional judgment.

Middle Name or Initial:

Middle name or initial will be entered in this field. All middle names or initials will be entered using upper/lowercase letters, punctuation, and spacing as specified by the individual. All initials will be entered in uppercase. If no middle name or middle initial exists, leave the field blank. This field has a maximum length of 15 characters. [Commas, slashes, and the pound (#) sign are not permitted in the middle name field.]

Hyphens may be used to separate double names. Example: Mary-Pat

Apostrophes may be used.

Spaces are permitted between multiple names. Example: Mary Louise

The period is allowed. Initials must be followed by a period (the one exception is the Guardian middle initial field which does not allow periods).

DO NOT USE TITLE, PREFIXES, AND SUFFIXES IN THE MIDDLE NAME FIELD.

Name Change:

A name change is only permitted to be entered by the Registrar's/Community Education offices for students, Human Resources for employees and Alumni Office for alumni. Examples of name changes include: change from maiden name to married name, change from married name to maiden name. Any name change must be supported by legal documentation such as social security card.

Name Types:

Before a name change or alternate name is entered in Banner, the previous name of the individual or vendor must be identified with a name type. This name type will follow the previous (alternate) name to identify its origin.

CONT - Contact, not student/Vendor

CURR - Name post enrollment at SUNYIT

ENRL - Name while enrolled at SUNYIT

VEND - Name of non-person/vendor

Prefix or title:

All prefixes or titles are entered in the Prefix field. All prefixes or titles will be entered using upper/lowercase letters. Standard capitalization and punctuation rules apply. Standard abbreviations are included in the table below. This field has a maximum length of 20 characters. [Commas, slashes, and the pound (#) sign are not permitted in the prefix field.]

Foreign language prefixes (i.e. Mademoiselle, Senorita) are only used when mailing to a foreign address.

DO NOT ENTER PREFIXES IN ANY OTHER FIELDS.

Commonly used prefixes:

| Prefix | Standard Abbreviation |
|-------------------------|-----------------------|
| Abbot | Abbot |
| Ambassador | Amb. |
| Baron | Baron |
| Baroness | Brnss. |
| Bishop | Bishop |
| Brother | Bro. |
| Chancellor | Chan. |
| Chaplain | Chapln. |
| Chief Executive Officer | CEO |
| Chief Financial Officer | CFO |
| Chief Operating Officer | COO |
| Colonel (Retired) | Col. (Ret.) |
| Countess | Cntss. |
| Director | Dir. |
| Doctor | Dr. |
| Doctor and Mrs. | Dr. & Mrs. |
| Doctors | Drs. |
| Estate of | Estate of |
| Executive | Exe. |
| Father | Fr. |
| Friar | Fr. |

| Governor | Gov. |
|-------------------------|-------------------|
| Honorable | Hon. |
| Judge | Judge |
| Justice | Justice |
| Lord | Lord |
| Madame | Mme. |
| Miss or Ms. | Ms. |
| Mister | Mr. |
| Mister and Doctor | Mr. & Dr. |
| Mister and Mrs. | Mr. & Mrs. |
| Monsignor | Msgr. |
| Mrs. | Mrs. |
| President | Pres. |
| Prince | Do not abbreviate |
| Princess | Do not abbreviate |
| Professor | Prof. |
| Professor and Mrs. | Prof. & Mrs. |
| Rabbi | Rabbi |
| Representative | Rep. |
| Reverend | Rev. |
| | Revs. |
| Reverends | Revs. |
| Right Reverend | 17/2/2015 502 503 |
| Senator | Sen. |
| Senior Vice President | Sr. |
| Senior Vice President | Sr. VP |
| Senor | Sr. |
| Senora | Sra. |
| Senorita | Srta. |
| Sheikh | Do not abbreviate |
| Sister | Sr. |
| The Honorable | The Hon. |
| The Venerable | Do not abbreviate |
| Trust(ees) of | Do not abbreviate |
| Vice President | VP |
| rmy Ranks | |
| Brigadier General | BG |
| Buck Private | PVT |
| Captain | CPT |
| Chief Warrant Officer 2 | CW02 |
| Chief Warrant Officer 3 | CW03 |
| Chief Warrant Officer 4 | CWO4 |
| Chief Warrant Officer 5 | CW05 |
| Colonel | COL |
| Command Sergeant Major | CSM |
| First Lieutenant | 1LT |
| First Sergeant | 1SG |
| General | GEN |
| Lieutenant Colonel | LTC |
| Lieutenant General | LTG |
| Major | MAJ |
| Major General | MG |
| | MSG |
| Master Sergeant | PV2 |
| Private | |
| Private First Class | PFC |
| Second Lieutenant | 2LT |
| Sergeant | SGT |

| | 1000 |
|--|--|
| Sergeant First Class | SFC |
| Specialist | SPC |
| Staff Sergeant | SSG |
| Staff Sergeant Major | SGM |
| Warrant Officer | W01 |
| Marine Corps Ranks | (4) |
| Brigadier General | BG |
| Captain | CPT |
| Chief Warrant Officer 2 | CW02 |
| Chief Warrant Officer 3 | CM03 |
| Chief Warrant Officer 4 | CWO4 |
| Chief Warrant Officer 5 | CW05 |
| Colonel | COL |
| Corporal | CPL |
| First Lieutenant | 1LT |
| First Sergeant | 1STSGT |
| General | GEN |
| Gunnery Sergeant | GYSGT |
| Lance Corporal | LCPL |
| Lieutenant Colonel | LTC |
| Lieutenant General | LTG |
| Major | MAJ |
| Major General | MG |
| Master Gunnery Sergeant | MGYSGT |
| Master Sergeant | MSGT |
| Private | PVT |
| Private Privat | PFC |
| Second Lieutenant | 2LT |
| The product of the control of the co | The second of th |
| Sergeant | SGT |
| Sergeant Major | SGTMAJ |
| Staff Sergeant | SSGT |
| Warrant Officer | W01 |
| Navy Ranks | |
| Admiral | ADM |
| Captain | CAPT |
| Chief Petty Officer | CP0 |
| Chief Warrant Officer 2 | CW02 |
| Chief Warrant Officer 3 | CW03 |
| Chief Warrant Officer 4 | CWO4 |
| Command Master Chief | CMDCM |
| Commander | CDR |
| Ensign | ENS |
| Lieutenant | LT |
| Lieutenant Commander | LCDR |
| Lieutenant Junior Grade | LTJG |
| Master Chief Petty Officer of the Navy | MCPON |
| Petty Officer First Class | P01 |
| Petty Officer Second Class | P02 |
| Petty Officer Third Class | P03 |
| Rear Admiral | RADM |
| Rear Admiral (Lower Half) | RADL |
| Seaman | SN (AN, FN, DN, HN) |
| Seaman Apprentice | SA (AA, FA, DA, HA) |
| Seaman Recruit | SR (AR, FR, DR, HR) |
| Senior Chief Petty Officer | SCPO |
| Vice Admiral | VADM |
| VICE AUTHOR | TADITI |

| Air Force Ranks | |
|------------------------------------|---------|
| Airman | AMN |
| Airman Basic | AB |
| Airman First Class | A1C |
| Brigadier General | BGEN |
| Captain | CPT |
| Chief Master Sergeant | CMSgt |
| Colonel | COL |
| First Lieutenant | 1STLT |
| General | GEN |
| Lieutenant Colonel | LTCOL . |
| Lieutenant General | LTGEN |
| Major | MAJ . |
| Major General Lieutenant Commander | MAJGEN |
| Master Sergeant | MSgt |
| Second Lieutenant | 2dLT |
| Senior Airman | SRA |
| Senior Master Sergeant | SMSgt |
| Staff Sergeant | SSgt |
| Technical Sergeant | TSgt |

Suffix:

All suffixes are entered in the Suffix field. All suffixes will be entered using upper/lowercase letters. Standard capitalization and punctuation rules apply. The standard abbreviations included in the table below are to be used. Do not key the entire word. This field has a maximum length of 20 characters. [Slashes and the pound (#) sign are not permitted in the suffix field.]

Acronyms used to indicate degrees, military service branches, medical certifications or to indicate religious orders, generally do not have periods.

Both a prefix and suffix are used when there is an inherited suffix.

Example:

Mr. John Doe Jr.

Both a prefix and a suffix can be used for individuals who are in the military, are retired military, or in religious orders.

Example:

Gen. Frank L. Smith, USA (Ret.)

Capt. James Miller, USN Fr. Joseph McCarthy, OD

Multiple suffixes are permitted, but must be separated by a space only.

A suffix indicating academic or medical degree is not used when the prefix is entered. As a general rule, individuals are addressed in a non-professional context therefore the prefix and not the professional suffix will be used.

Example:

DO NOT ENTER [Dr. James Taylor, M.D.]

Preferred:

Dr. James Taylor

Here are some examples of commonly used suffixes:

| Inherited | Abbreviation |
|-----------------------------|--|
| Junior | Jr. |
| Senior | Sr. |
| Second | |
| Third | III |
| Fourth | IV |
| Fifth | V |
| Sixth | VI |
| Professional | The state of the s |
| Certified Public Accountant | CPA |
| Certified Social Worker | MSW |
| Doctor of Chiropractic | D.C. |
| Doctor of Dental Medicine | D.D.S. |
| Doctor of Laws | LL.D. |
| Doctor of Medicine | M.D. |
| Doctor of Optometry | 0.D. |
| Doctor of Osteopathy | D.O. |
| Doctor of Philosophy | Ph.D. |
| Esquire/Attorney | Esq. |
| Juris Doctor | J.D. |
| Registered Nurse | RN |
| Military | |
| Retired | Ret. |
| US Army | USA |
| US Air Force | USAF |
| US Marine Corp | USMC |
| US Marine Reserves | USMCR |
| US Navy | USN |

NON-PERSON NAME/VENDOR, ORGANIZATION OR CORPORATION:

All information is to be entered using upper/lowercase letters. Never use all uppercase or all lowercase letters, unless that is the legal form for a non-person/vendor. This field has a maximum length of 60 characters.

Hyphens may be used to separate double names.

Apostrophes may be used.

The period is allowed.

Example:

A. G. Edwards

Spaces are permitted between multiple names.

The ampersand (&) is used only when part of a legal name; use "and" in all other cases.

Example: AT&T

Commas will be used if part of company name.

Air Force Base will always be abbreviated to AFB.

United States Air Force will always be abbreviated to USAF.

The following abbreviations will be used **ONLY IF NECESSARY** to fit in space allowed or if it is the legal name of the non-person/vendor:

| Academy | Acad. |
|-----------------------|----------|
| American | Am. |
| Architect | Arch. |
| Associate(s) | Assoc. |
| Association | Assn. |
| Attention | Attn. |
| Attorney | Atty. |
| Auxiliary | Aux. |
| Board | Bd. |
| Bureau | Bur. |
| Business | Bus. |
| Center | Ctr. |
| Chamber of Commerce | C. of C. |
| College | Coll. |
| Committee | Com. |
| Company | Co. |
| Conference | Conf. |
| Corporate/Corporation | Corp. |
| Council | Coun. |
| County | Cty. |
| Department | Dept. |
| • | Dist. |
| District | Dist. |
| Division | Ecol. |
| Ecological | |
| Economic | Econ. |
| Education | Educ. |
| Educational | Ednl. |
| Electrical | Elec. |
| Elementary | Elem. |
| Environmental | Environ. |
| Executive | Exec. |
| Federal | Fed. |
| Federation | Fedn. |
| Foreign | Fgn. |
| Foundation | Fndn. |
| Fund | Fnd. |
| Government | Govt. |
| Group | Grp. |
| Headquarters | Hdqs. |
| High School | H.S. |
| Historical | Hist. |
| Hospital | Hosp. |
| House | Hse. |
| Incorporated | Inc. |
| Independent | Ind. |
| Industrial | Indsl. |
| Institution | Instn. |
| Insurance | Ins. |

| International | Intl. |
|-----------------------|---------------|
| Laboratory | Lab. |
| Language | Lang. |
| Library | Lib. |
| Licensed/License | Lic. |
| Limited | Ltd. |
| Magazine | Mag. |
| Management | Mgmt. |
| Manager | Mgr. |
| Managing | Mgng. |
| Manufacturer | Mfr. |
| Manufacturing | Mfg. |
| Marketing | Mktg. |
| Mechanical | Mech. |
| Member | Mem. |
| Memorial | Meml. |
| Merchandise | Mdse. |
| Metropolitan | Met. |
| Municipal | Mcpl. |
| Museum | Mus. |
| National | Natl. |
| North America | N.A. |
| Number | No. |
| Office | Ofc. |
| Operations | Ops. |
| Organization | Org. |
| Preparatory | Prep. |
| Principal | Prin. |
| Private | Pvt. |
| Publication | Publ. |
| Publishers/Publishing | Pub. |
| Representative | Rep. |
| Scholarship | Schlp. |
| School | Sch. |
| Seminary | Sem. |
| Service (s) | Svc./Svcs. |
| Society | Soc. |
| Technology | Tech. |
| Township | Twp. |
| University | Univ. (or U.) |
| Volunteer | Vol. |

ADDRESSES

College-wide conventions are critical for shared data such as addresses; we need to be mindful of the purposes for which the data are entered. For example, units with marketing responsibility (such as Admissions) must be able to produce individualized correspondence conforming to formal addressing rules. These standards must balance three considerations:

Banner system requirements; Accepted standards for formal communications; U.S. Postal Service guidelines.

Address Types

- BU Business Address: This is the primary address type for company vendors. This initial address can serve as the remittance address. Maintained by Purchasing.
- DP Diploma Address: Address to which diploma is mailed if other than permanent. Maintained by Student.
- PR Permanent Address: This is used for the initial address at the time of first entry. Every student, faculty, staff, employee applicant, in Banner must have a "PR" address. This is not used for vendors. Maintained by AR, Student, AL and FA.
- MA Mailing Address: A local address or address in community while attending college. Maintained by Student or AL.
- LC Campus Address: Campus post office or Housing units. Maintained by Student, Housing or AR.
- EM Emergency Address: This is used for the address of a person's emergency contact. Maintained by student.
- PA Parent Address: Parents permanent address. Maintained by AD, AL and Student.
- TE Temporary Address: This is used for seasonal addresses. Maintained by Alumni and AD.
- SR Second/Dual Residence Address: Second residence. Maintained by Alumni.

Street Address:

<u>All information is typed in upper/lower case format</u>; never use all uppercase or all lowercase letters. Street names will be spelled out in their entirety whenever possible. This field has a maximum length of 30 characters.

Punctuation (hyphens, periods, slashes, commas, and apostrophes) will be used if space permits. With the exception of the hyphen in the zip+4 configuration, punctuation in the delivery address block may be omitted if necessary and according to the following hierarchy for modifications:

When it is necessary to modify addresses to fit Banner fields or conventions, follow these steps in order:

1. When secondary delivery information, e.g., Apt. or Suite, is part of the address but does not fit on the Delivery Address Line, wrap up all components of the secondary information immediately above the Delivery Address Line.

Example:

Ms. Jane Doe Building 14-100

14200 East Mississippi Parkway

Aurora, CO 80111-1111

2. Abbreviate addresses, using standard postal abbreviations described herein.

Example:

Ms. Jane Doe

58000 E. Happy Canyon Blvd.

Englewood, CO 80110

3. Remove punctuation.

Example:

Ms. Jane Doe

5800 E Martin Luther King Blvd

Denver, CO 80010

Symbols will never be used in the first position of an address field.

The ampersand "&" will only be used in place of "and" if it is used on individual or business letterhead.

The percent symbol "%" will never be used.

The pound sign "#" will never be used.

The designation for "in care of" will be abbreviated as "c/o" when necessary and will be entered on the first street address line.

The preferred format is to spell out all address suffixes or street designators such as Road, Street, Avenue, etc.

The only standard exception to this rule is Boulevard, which can always be abbreviated as Blvd.

Other designators will be abbreviated ONLY AS NECESSARY to fit the address on one line.

All acceptable abbreviations are listed below:

| Alley | Aly. |
|------------|-------|
| Arcade | Arc. |
| Avenue | Ave. |
| Beach | Bch. |
| Boulevard | Blvd. |
| Branch | Br. |
| Bridge | Brg. |
| Bypass | Вур. |
| Canyon | Cyn. |
| Causeway | Cswy. |
| Center | Ctr. |
| Circle | Cir. |
| Cliff | Clf. |
| Corner | Cor. |
| Corners | Cors. |
| Course | Crse. |
| Court | Ct. |
| Courts | Cts. |
| Cove | Cv. |
| Creek | Crk. |
| Crescent | Cres. |
| Crossing | Xing. |
| Drive | Dr. |
| Estate (s) | Est. |

| Expressway | Expsy. |
|-------------------------------------|--------|
| Extended | Ext. |
| Extension | Ext. |
| Forest | Frst. |
| Fort | Ft. |
| _ TI/O COT/O | Fwy. |
| Freeway | |
| Garden | Gdn. |
| Gardens | Gdns. |
| Gateway | Gtwy. |
| Green | Grn. |
| Ground | Grd. |
| Grove | Grv. |
| Harbor | Hbr. |
| Heights | Hts. |
| Highway | Hwy. |
| Island (s) | ls. |
| Junction | Jct. |
| Lake | Lk. |
| Lakes | Lks. |
| Landing | Lndg. |
| Lane | Ln. |
| Light | Lgt. |
| Lobby | Lbby. |
| Lock | Lck. |
| Locks | Lcks. |
| Lodge | Ldg. |
| Lower | Lowr. |
| Manor | Mnr. |
| Meadow | Mdw. |
| Meadows | Mdws. |
| Mission | Msn. |
| Mount | Mt. |
| Mountain | Mtn. |
| (F13) F12/(F13) F15 (F13) F15 (F13) | |
| Orchard | Orch. |
| Park | Pk. |
| Parkway | Pkwy. |
| Peninsula | Pnsla. |
| Place | PI. |
| Plaza | Plz. |
| Point | Pt. |
| Prairie | Pr. |
| Rapid | Rpd. |
| Rapids | Rpds. |
| Ridge | Rdg. |
| River | Riv. |
| Road | Rd. |
| Shore | Shr. |
| Shores | Shrs. |
| Spring | Spg. |
| Springs | Spgs. |
| Square | Sq. |
| Station | Sta. |
| Stream | Strm. |
| Street | St. |
| Summit | Smt. |
| | |
| Terrace | Ter. |

| Trafficway | Trfy. | |
|------------|-------|--|
| Trail | Trl. | |
| Trailer | Trir. | |
| Turnpike | Tpke. | |
| Union | Un. | |
| Valley | Vly. | |
| Viaduct | Via. | |
| View | Vw. | |
| Village | VIg. | |
| Villa | VI. | |
| Vista | Vis. | |

Secondary address identifiers or unit designators are generally spelled out if there is space. The most common unit designators are Building, Floor, Room, Suite, Unit, and Apartment.

The only standard exception to the rule is Apartment, which will always be abbreviated Apt.

Other secondary identifiers are abbreviated ONLY IF NECESSARY to fit the address on one line. List of acceptable abbreviations:

| Basement | Bsmt. |
|------------|-------|
| Bottom | Btm. |
| Building | Bldg. |
| Department | Dept. |
| Floor | FI. |
| Penthouse | Ph. |
| Room | Rm. |
| Suite | Ste. |
| Tower | Twr. |

The pound (#) sign is never used anywhere in the address. If an address is received with just a number at the end of the street, it can most often be assumed it is an apartment number. Use the abbreviation No. for number when necessary (i.e., Lodge No. 123).

<u>Compass Directions:</u> (South, East, North West) will always be spelled out unless it is a double directional (Southwest).

Examples:

149 North Street (not 149 N. Street) 234 Jackson Street North 1222 SW Morris Street

An exception to the above rule is when the street name itself is East, West, North or South and includes a directional; the directional will be abbreviated without periods.

Examples:

15 N East River Road (the street name is East River Road, runs N & S) 876 N West End Avenue

For addresses where the house number or street name is a number from 1-10, the number will be spelled out. For numbers 11 and above, the number itself will be used with the appropriate suffix (i.e., the "nd" in 42nd).

Examples:

One First Avenue Two 68th Street 123 Fifth Avenue 11 42nd Street

The third line of the street address is usually used only for international addresses or business addresses that won't fit on two lines.

Rural Route addresses are entered as RR__ Box__ with a space between each part. Example:

RR 21 Box 1023

Addresses received as RFD or RD will be entered as RR.

A Box number in an address will always be preceded by another postal indicator, most often RR or PO. If an address is received with just a Box number, assume it is a PO Box unless the address indicates that it is a school or college address. Then the Box number will go above or at the end of the school address.

Other types of Boxes include PMB (for a rented Personal Mail Box). Some schools may also use initials for student campus mail boxes. No punctuation is used in these acronyms.

<u>ADDRESS FORMATTING – U.S. ADDRESSES</u>

There are 3 lines of addresses of 30 characters each provided by Banner – the first line must always be entered. The data on the address lines will contain delivery data only – do not include city, state, and zip data on the address lines for U.S. addresses. For foreign addresses see separate guidelines.

When making decisions about what to enter on what line, remember that the U.S. Post Office delivery standards read the address data from the bottom up and that if necessary, the Banner Label Program will delete lines of the address from the top down if it is not able to fit the address data on five lines (examples are provided below).

| 1 | One Address | lino. | If thoro is | one line of | faddrace | antar it an | Lina 1. |
|----|--------------|--------|-------------|--------------|------------|-------------|----------|
| 4. | Olle Muuless | LIIIG. | II mere is | s one line o | i auuress. | enter it on | LILIE T. |

123 Main Street ———This is the primary delivery data and is entered on Line 1.

Dunley, PA 15432

2. <u>Two Address Lines</u>: If there are two lines of address, the secondary data will be entered on Line 1 and the primary address data on Line 2:

16 Willow Drive ——This is the secondary delivery data

RR 1 Box 68A ——This is the primary delivery data

Dunley, PA 15432

3. <u>Three Address Lines</u>: If there are three lines of address, the tertiary data is entered on Line 1, secondary data on Line 2 and the primary data on Line 3:

Willow Farms ——This is the tertiary delivery data

| | 16 Willow Drive ——This is the secondary delivery data |
|----|---|
| | RR 1 Box 68A ———This is the primary delivery data |
| | Dunley, PA 15432 |
| 4. | <u>Post Office Boxes</u> : When entering a PO Box and a street address, the PO Box is considered the primary delivery data and entered on Line 3: |
| | Willow Farms ——This is the tertiary delivery data |
| | 16 Willow Drive ——This is the secondary delivery data |
| | P0 Box 1224 ——This is the primary delivery data |
| | Dunley, PA 15432 |
| 5. | Apartments: When entering an apartment number it is entered at the end of the street address on Line 1. If the address doesn't fit all on one line, then the apartment number is entered above the street address on Line 1 with the street address entered as the primary delivery data on Line 2: |
| | Apt. 135 ——This is the secondary delivery data |
| | 1101 Alexander Hamilton Ave. ——— This is the primary delivery data |
| | Dunley, PA 15432 |
| 6. | <u>Business</u> : When entering the business address for a person, the department is entered on Line 1, the business or firm name on Line 2, and the delivery data on Line 3. If the delivery data requires more than two lines the department data will be omitted. |
| | Public Relations ———Department |
| | American Heart Association ————Company/Firm Name |
| | 1660 Duke Street Suite 1234 ———Street and Office Suite |
| | Washington, DC 22134 |
| | OR |
| | American Heart Association ————Company/Firm Name |
| | Suite 1234 ——Suite |
| | 1660 NW Frontier Street ———Street |
| | Washington, DC 22134 |

Business/Organization Address Lines:

The guidelines for business/organization address (non-person record) will be followed for all corporations, organizations, foundations and vendors. The same general rules as described in the previous sections apply to these records.

Corporate Address for an Organization:

Address Line 1:

Skyline Towers Buildings Suite 100

-Secondary delivery data*

Address Line 2:

365 Boylston Street

----Primary delivery data

City, State, Zip:

Boston, MA 02134

*Note: As a general rule, suite numbers, building names, etc. will appear on line 2 and the street address, PO Box and such data will appear on line 3.

City:

The city name is always entered in the city field. The name is entered in upper/lowercase letters. Never use all uppercase or all lowercase letters. This field has a maximum length of 20 characters.

U.S. cities will automatically be entered in the city field when the zip code is entered in the zip code field. After entering the zip code, the city information will be reviewed to see that is accurate and conforms to the preferred standards. In some cases one zip code may be used for more than one town and the default city name will have to be changed. The city field can be changed and corrected after the zip code information has been entered.

The general rule is that city names will be spelled out. A standard exception is when the city name includes St. for Saint and Ft. for Fort, then always use that format (see list below). Compass directions in a city name are never abbreviated, (Examples, North Boston, East Bend).

The only exception to these general rules is when the city name needs to be shortened to fit the field. In those cases refer to the list of examples below or to the lists of accepted abbreviations found in the street address or the non-person field sections for guidelines. Punctuation may be left out in order to fit the field size.

Examples:

Aberdeen Proving Grd. Channel Is. Harbor

Eielson AFB

Ft. Benj. Harrison

Frederksted St. Crx. (VI)

Hartland Four Cors. Hot Springs Natl. Park

Loring AFB

Marine on St. Croix Natural Bridge Sta.

Yellowstone Natl Park

Palos Verdes Pnsla.

Port Jefferson Sta. Randolph AFB

Research Triangle Pk.

Rolling Hills Est.

St. Petersburg Beach Shelter Island Hts.

White Sulphur Spgs.

USAF Academy

Washington Ct. House

In some rare exceptions there are not obvious abbreviations to make. For those city names either leave out a word (often the word "the") or drop the necessary letters at the end of the name so it will fit in the line.

Examples

For:

Use:

Manchester-by-the-Sea Lauderdale-by-the-Sea Rancho Santa Margarita Truth or Consequences Manchester-by-Sea Lauderdale-by-Sea Rancho Santa Margar Truth or Consequence

Periods are used for actual abbreviations.

Punctuation is allowed. (Examples: Croton-on-Hudson, Dingman's Ferry).

State:

The state field is used for U.S. and Canadian Addresses only. Enter the two-letter standard abbreviation for U.S. states, U.S. territories or military destinations, or for Canadian provinces/territories. See the Canadian addresses for the complete list of province/ territory abbreviations.

AL - Alabama MO - Missouri AK - Alaska MT - Montana AZ - Arizona NE - Nebraska AR - Arkansas NV - Nevada CA - California NH - New Hampshire CO - Colorado NJ - New Jersey CT - Connecticut NM - New Mexico DE - Delaware NY - New York DC - District of Columbia NC - North Carolina FL - Florida ND - North Dakota GA - Georgia OH - Ohio HI - Hawaii OK - Oklahoma ID - Idaho OR - Oregon

ID – Idaho
IL – Illinois
IN – Indiana
IA – Iowa
KS – Kansas
KY – Kentucky
LA – Louisiana
ME – Maine
MD – Maryland
MA – Massachusetts
MI – Michigan
MN – Minnesota

MS - Mississippi

PA – Pennsylvania
RI – Rhode Island
SC – South Carolina
SD – South Dakota
TN – Tennessee
TX – Texas
UT – Utah
VT – Vermont
VA – Virginia
WA – Washington
WV – West Virginia
WI – Wisconsin
WY – Wyoming

State Abbreviations for territories that are considered U.S. addresses. Use state code <u>instead</u> of a nation code

| American Samoa | AS |
|----------------------------|----|
| Guam | GU |
| Northern Mariana Islands | CM |
| Puerto Rico | PR |
| Virgin Islands (U.S. only) | VI |

The zip code validation system will add the state information for U.S. addresses (not Canadian). It is important to verify that the information was pulled in accurately.

Military Address Standards:

Military addresses are treated as U.S. addresses and have U.S. zip codes.

Enter the APO or AFO code into the city field.

The following codes are considered "military states" and are entered into the state field.

AE - Armed Forces Europe, Middle East, Africa, Canada

AP - Armed Forces Pacific

AA - Armed Forces American (excluding Canada)

County:

New York State counties will automatically be entered in the county field when the zip code is entered in the zip code field.

County codes will not be entered for non-New York State addresses.

Zip Code:

Zip codes MUST be entered for all U.S. and Canadian addresses.

The zip code field is NOT to be used for any other international addresses.

There is a zip code validation program. When the five-digit zip is entered, the program will automatically validate and enter the correct city, county, and state names in those fields based on the information in the program. Once the program has validated and entered the information, the city, county, state and zip fields can be edited.

After entering the zip code, remember to review the city, county and state information to see that it is accurate and conforms to the preferred standards. Be aware of those places where one zip code is used for more than one town. Sometimes the default city name from the validation program will have to be changed. The city field can be edited after the zip code information has been entered.

If the zip+4 information is available, enter it in the zip field. The hyphen must be used when entering the entire nine-digit ZIP code.

NOTE: The validation program will not work if something has already been entered in the city or state fields. Entering the full nine-digit zip code initially will not activate the validation program, so the city and state information will have to be entered manually. You can enter the five-digit zip code to validate the city and state fields, then go back and add the hyphen and last four digits to the zip code.

Nation Code:

The nation code field is used ONLY for international addresses. It is always left blank when a U.S. zip code is used. This includes military addresses and addresses in U.S. territories, such as Puerto Rico, Guam and the Virgin Islands. See separate standards on international addresses for more information on using this field.

INTERNATIONAL ADDRESSES

Canadian Addresses:

Canadian street addresses and city names follow the same guidelines used for entering U. S. addresses.

The province or territory is entered in the state field using the two-letter abbreviation from the table below:

| Alberta | AB |
|-----------------------|----|
| British Columbia | BC |
| Manitoba | MB |
| New Brunswick | NB |
| Newfoundland | NF |
| Northwest Territories | NT |
| Nova Scotia | NS |
| Ontario | ON |
| Prince Edward Island | PE |
| Quebec | QE |
| Saskatchewan | SK |
| Yukon | YT |

The Canadian postal code is entered in the zip/postal code field. The format is always a letter-number combination, e.g., B3C 4A7. The space after the third character is always included.

The nation code for Canada (CA) must also be entered in the nation code field so that the word CANADA is printed at the bottom of the address.

International Addresses Other than Canada

The following guidelines apply to all foreign countries other than Canada.

Street Address:

In general, international addresses follow most of the same guidelines used in entering U.S. addresses. All information is to be entered using upper/lowercase letters. Never use all uppercase or lowercase letters (except for acronyms or if used for company names). As much as possible, use the abbreviations and formats provided in the section about street address lines. If possible, keep the information on lines 1 and

2. Abbreviations can be used to get the address information to fit on a single line. Street address lines are 30 characters in length.

Hyphens, slashes, and periods can be used. A slash can be added between information when combining two short lines of address together in a single input line. This often happens with addresses for Hong Kong, Japan, or other Asian countries. Whenever combining address lines, the information from the lower line is added at the end of the information on the upper line.

** The pound (#) sign is never used anywhere in the address and will be dropped or substituted with No. when needed.

We receive:

Taihei Bldg. #401

Eitai 2-1-5

Koto-ku, Tokyo 136-8666

JAPAN

ESO-Asiacom

1F Milo's Ind Bldg

2-10 Tai Yuen Kwai Chung NT

HONG KONG

Correct format:

Taihei Bldg. 401

Eitai 2-1-5 / Koto-hu

Tokyo 136-8666

JAPAN

ESO Asiacom 1F Milo's Ind. Bldg. 2-10 Tai Yuen / Kwai Chung NT

HONG KONG

City:

City, Province, and postal code information will be entered on the next available street line. Enter the six-digit postal code number to the right of the city and province. Do NOT enter the postal code number in the zip code field.

Nation Codes:

The name of the foreign country must be printed alone on the last line of the address for outgoing mail. In Banner this is done by selecting the three-character numeric code/country name from the list in the nation code field table. The codes are designed to print the proper name and allow us to select and sort lists by country.

| 005 | Afghanistan | |
|-----|---------------------|--|
| 010 | Albania | |
| 015 | Algeria | |
| 020 | Andorra | |
| 025 | Angola | |
| 995 | Anguilla | |
| 030 | Antigua and Barbuda | |
| 035 | Argentina | |
| 037 | Armenia | |
| 040 | Australia | |
| 045 | Austria | |
| 047 | Azerbaijan | |

| 050 | Bahamas |
|-----|--------------------|
| 055 | Bahrain |
| 060 | Bangladesh |
| 065 | Barbados |
| 127 | Belarus |
| 070 | Belgium |
| 075 | Belize |
| 077 | Benin |
| 080 | Bermuda |
| 085 | Bhutan |
| 090 | Bolivia |
| 093 | Bosnia-Herzegovina |

| 095 | Botswana |
|-----|----------------------------|
| 100 | Brazil |
| 105 | British Virgin Islands |
| 110 | Brunei |
| 115 | Bulgaria |
| 875 | Burkina Faso (Upper Volta) |
| 120 | Burma |
| 125 | Burundi |
| 130 | Cambodia |
| 135 | Cameroon |
| 140 | Canada |
| 145 | Cape Verde |

| 150 | Cayman Islands |
|-----|----------------------------|
| 155 | Central African Republic |
| 160 | Chad |
| 165 | Chile |
| 170 | China |
| 180 | Colombia |
| 185 | Comoros |
| 190 | Congo |
| 195 | Costa Rica |
| 197 | Croatia |
| 200 | Cuba |
| 205 | Cyprus |
| 210 | Czechoslovakia |
| 220 | Denmark |
| 223 | Djibouti |
| 225 | Dominica |
| 230 | Dominican Republic |
| 235 | Ecuador |
| 240 | Egypt |
| 245 | El Salvador |
| 250 | Equatorial Guinea |
| 251 | Eritrea |
| 253 | Estonia |
| 255 | Ethiopia |
| 257 | Fiji |
| 260 | Finland |
| 265 | France . |
| 280 | Gabon |
| 285 | Gambia |
| 287 | Georgia |
| 290 | Germany |
| 300 | Ghana |
| 310 | Greece |
| 315 | Greenland |
| 320 | Grenada |
| 325 | Guadeloupe |
| 330 | Guatemala |
| 335 | Guinea |
| 340 | Guinea-Bissau |
| 345 | Guyana |
| 350 | Haiti |
| 355 | Heard and McDonald Islands |
| 360 | Honduras |
| | |

| | 365 | Hong Kong |
|----|-----|------------------------------|
| | 370 | Hungary |
| | 375 | Iceland |
| | 380 | India |
| | 385 | Indonesia |
| | 390 | Iran |
| | 395 | Iraq |
| | 400 | Ireland |
| | 405 | Israel |
| ٠ | 410 | Italy |
| | 415 | Ivory Coast |
| | 420 | Jamaica |
| | 425 | Japan |
| | 430 | Jordan |
| | 433 | Kazakhstan |
| | 435 | Kenya |
| | 437 | Kiribati |
| 2. | 450 | Kuwait |
| | 453 | Kyrgyzstan |
| | 455 | Laos |
| | 457 | Latvia |
| | 460 | Lebanon |
| | 465 | Lesotho |
| | 470 | Liberia |
| | 475 | Libya |
| Ì | 480 | Liechtenstein |
| | 483 | Lithuania |
| | 485 | Luxembourg |
| | 490 | Macao |
| | 497 | Macedonia |
| | 500 | Madagascar |
| | 505 | Malawi |
| | 510 | Malaysia |
| | 515 | Maldives |
| Ì | 520 | Mali |
| Ì | 525 | Malta |
| | 535 | Mauritania |
| | 540 | Mauritius |
| 1 | 545 | Mexico |
| | 583 | Micronesia, Federated States |
| | 549 | Moldova |
| | 550 | Monaco |
| | 555 | Mongolia |
| L | | |

| | J. |
|-----|-----------------------|
| 560 | Montserrat |
| 565 | Morocco |
| 570 | Mozambique |
| 575 | Nauru - |
| 580 | Nepal |
| 585 | Netherlands |
| 595 | New Zealand |
| 600 | Nicaragua |
| 605 | Niger |
| 610 | Nigeria |
| 440 | North Korea |
| 615 | Norway |
| 620 | Oman |
| 625 | Pakistan |
| 630 | Panama |
| 632 | Papua New Guinea |
| 635 | Paraguay |
| 640 | Peru |
| 645 | Philippines |
| 650 | Poland |
| 655 | Portugal |
| 665 | Qatar |
| 175 | Republic of China |
| 445 | Republic of Korea |
| 680 | Romania |
| 683 | Russia |
| 685 | Rwanda |
| 700 | Saint Lucia |
| 715 | San Marino |
| 720 | Sao Tome and Principe |
| 725 | Saudi Arabia |
| 730 | Senegal |
| 733 | Serbia |
| 735 | Seychelles |
| 740 | Sierra Leone |
| 750 | Singapore |
| 752 | Slovenia |
| 753 | Solomon Islands |
| 755 | Somalia |
| 760 | South Africa |
| 910 | South Yemen |
| 770 | Spain |
| 780 | Sri Lanka |
| | |

| 124 | St. Kitts and Nevis |
|-----|----------------------------|
| 705 | St. Pierre and Miquelon |
| 710 | St. Vincent and Grenadines |
| 785 | Sudan |
| 790 | Suriname |
| 795 | Swaziland |
| 800 | Sweden |
| 805 | Switzerland |
| 810 | Syria |
| 813 | Tajikistan |
| 815 | Tanzania |
| 820 | Thailand |
| 54 | The Gambia |

| 825 | Togo | |
|-----|--------------------------|--|
| 830 | Tongo | |
| 835 | Trinidad and Tobago | |
| 840 | Tunisia | |
| 845 | Turkey | |
| 847 | Turkmenistan | |
| 850 | Turks and Caicos Islands | |
| 853 | Tuvalu | |
| 855 | Uganda | |
| 857 | Ukraine | |
| 865 | United Arab Emirates | |
| 870 | United Kingdom | |
| 157 | United States of America | |

| 880 | Uruguay |
|-----|---------------|
| 882 | Uzebekistan |
| 883 | Vanuatu |
| 885 | Vatican City |
| 890 | Venezuela |
| 895 | Viet-Nam |
| 905 | Western Samoa |
| 925 | Zaire |
| 930 | Zambia |
| 675 | Zimbabwe |

SOURCE OF INFORMATION:

To be used when updating or correcting an address:

INFR - Information provided by a relative

BIOF - Information self reported on Biographical Data form

POST - Information provided by the Post Office.

CRCT - Correction

TRAN - Self reported on transcript request

TELEPHONE NUMBERS

Telephone Types

- PR Permanent Telephone: This is used for the initial telephone number at time of first entry and will not change. Every student, faculty, staff, employee applicant, or other entity in Banner must have a "PR" telephone.
- MA Mailing Address Telephone: This is used if the "PR" telephone for a person has changed. This telephone may be changed at any time.
- EM Emergency Contact Telephone: This is used for the telephone of a person's emergency contact.
- CL Cellular Telephone: Cellular telephone number.
- FX Fax: Fax number.
- BU Business: Business Alumni Development.
- TE Temporary: Temporary telephone number.

Telephone Numbers:

The telephone number is presented in a three-field format.

Area Code:

The three-digit area code must be entered for all phone numbers including the local (315) area.

Phone Number:

Enter the seven-digit number without inserting a hyphen.

Example:

5875555 2761234

Extension:

If an extension number is provided, enter only the digits of the extension; do NOT enter EXT or X into the extension field. The field has a maximum length of four characters.

Example:

2603, 2000

INTERNATIONAL TELEPHONE NUMBERS

There is a 16 character limit in the international phone number field. Enter all three parts in the appropriate international phone number field, using no parentheses or hyphens. Do NOT enter the "011" standard code for international dialing.

Example:

A telephone number in Japan, consisting of country code 81, city code 03 and 7599311 for the telephone number, would be entered as 8137599311.

The city code consists of one to three digits, but not all countries utilize city codes. The code is often reported with a zero (0) in front of it (as in the above example). Do NOT enter the zero.

E- MAIL

All e-mail addresses entered need to be evaluated for case sensitivity and spelling. Some e-mail systems are case sensitive before the @.

E-Mail Address Types

| Code | Description | Explanation |
|------|--|--|
| CAMP | Official SUNYIT E-Mail Address (must be entered as the preferred e-mail address) | Used for student, faculty or staff addresses. |
| BUSI | Business E-mail Address | Used for student, faculty or staff employment email address. |
| PERS | Personal E-mail address | Used for prospects or applicants e- mail addresses. |
| PAR | Parents E-mail address | Used to maintain parent email addresses for students. |

One e-mail address can be marked as the preferred e-mail address; this will be the SUNYIT e-mail. If e-mail is stored, then the preferred indicator must be checked to indicate the preferred e-mail address. If the preferred indicator is not checked then the e-mail address may be omitted from selection.

The college intends to use SUNYIT e-mail addresses to communicate with students and employees. Most e-mail applications for students and employees will use SUNYIT e-mail addresses and ignore the preferred indicator.

ADDING AN E-MAIL ADDRESS

Be aware that e-mail addresses follow a standard format. E-mail addresses consist of a login name followed by the @ sign, followed by the domain name. A domain name contains between two and four elements separated by periods. For example, helpdesk@sunyit.edu is the address where SUNY Institute of Technology computer support questions can be sent. All incoming students as well as faculty and staff are provided with a college e-mail address.

Examples:

An e-mail address for a college employee:

smithj@ sunyit.edu

An e-mail address for a student:

jqs1@sunyit.edu

An e-mail address for a vendor or a guardian's business:

<u>custserv01@corpexpress.com</u> <u>smithj@transport.strong.com</u>

CALENDAR DATES

All dates will be entered MM-DD-YYYY format. The entry month (MM) must be the month's two-digit number in the calendar year using a preceding zero (0) if the number is less than 10 (October). The entry day (DD) must be the two-digit day date using a preceding (0) if the number is less than ten. The year must be entered with all four digits of the year.

The Banner system will convert the entered dates to a DD-MON-YYYY format. The month (MON) format is abbreviated to the first three letters of the month's name.

Examples:

April 15, 2003: enter as 04-15-2003 and the date is converted to 15-APR-2003 in Banner.

November 2, 1986: enter as 11-02-1986 and the date is converted to 02-NOV-1986 in Banner.

Note: When a date is required but none is available, use the holder date of 01-01-1900 to allow processing to proceed. This date, January 1, 1900, represents a holder flag date. Twice a year, records containing this date will be identified and corrected by the owner departments.

TERM DATES

The academic term dates shall consist of YYYYSS where YYYY is the calendar year and SS is the two digit code for the semester. Semester codes shall be as follows:

01 - Spring semester

06 - Summer semester

09 - Fall semester

For example:

Fall 2005 semester would have the code 200509 in STVTERM Summer 2005 semester would have the code 200506 in STVTERM

GENDER

The following are the valid values for gender within the Banner system:

F Female A female person, woman or girl

M Male A male person, man or boy

N Unknown The gender information is not available and the gender cannot be

determined by the name, i.e., Chris, Pat, Terry, etc.

SOCIAL SECURITY NUMBER/COLLEGE WIDE IDENTIFICATION NUMBER

Enter the entire (nine) 9-digit number, omitting dashes and spaces between numbers (e.g. 555491133).

For employees, only the Human Resources department will maintain this information. For students, only the College Admissions, Financial Aid, and Registrar's offices will maintain this information. For vendors, Finance will maintain.

College wide identification numbers will be a nine character system generated number, the first character will be the letter U followed by eight digits. The system will use a one up process starting with the CWID of U00000001.

DATE OF BIRTH

The Date of Birth must be entered as MM-DD-YYYY. When a birth date is required and none is available use the holder date of 01-01-1900. Twice a year, records containing this date will be identified and corrected by the owner departments.

For employees, only the Human Resources department will maintain this information. For students, only the college Admissions, Financial Aid, and Registrar's offices will maintain this information.

MARITAL CODE

| Code | Description |
|------|-------------|
| M | Married |
| S | Single |
| D | Divorced |
| W | Widowed |

It is acceptable to leave this field blank if marital status is unknown.

RACE/ETHNICITY

This field MUST be entered for students and employees who are U.S. Citizens or U.S. permanent residents. This field has a maximum length of two characters.

Ethnicity is based on the following categorization:

<u>Hispanic or Latino:</u> A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. The term "Spanish origin" can be used in addition to "Hispanic or Latino."

Race is based in the following five categorizations:

- 1. White: A person having origins in any of the original peoples of Europe, the Middle East, or North Africa.
- 2. <u>Black or African American:</u> A person having origins in any of the black racial groups of Africa. Terms such as "Haitian" or "Negro" can be used in addition to "Black or African American."
- 3. <u>Asian:</u> A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent, including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- 4. Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- 5. <u>American Indian or Alaska Native:</u> A person having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment.

The above racial/ethnic codes should be entered citizenship blind. That is, nonresident aliens who provide racial/ethnic information should have their data entered. The National Center for Education Statistics (NCES) and other federal agencies require that nonresident aliens must be removed from the racial/ethnic category counts of U.S. residents. Therefore when reporting racial/ethnic information, the racial/ethnic codes (SPBPERS_ETHN_CODE) must be cross-referenced with the citizenship indicator (SPBPERS_CITZIND) to separate the nonresidents from the U.S. residents.

CITIZENSHIP CODE:

Y - U.S. Citizen

N - Nonresident Alien

DECEASED INFORMATION

For employees, only the Human Resources department will enter this information. For students, only the Registrar's/Alumni Development office will enter this information. When a date is required and none is available use the holder date of 01-01-1900.

VETERAN

The Registrar's Office keeps and maintains the veteran's file number information for students. The field may be populated by the Human Resources Office for employees. This field has a maximum length of ten characters.

VISA TYPE:

This field has a maximum length of two characters.

| Code | Visa Type | Description |
|------|--------------------|---|
| B1 | B-1 | Visitor for Business |
| B2 | B-2 | Prospective Student or Exchange Visitor |
| F1 | F-1 | Student (academic or language institution) |
| F2 | F-2 | Dependent of F-1 |
| H1 | H-1B | Temporary Worker (specialty occupations) |
| H4 | H-4 | Dependent of H-1 |
| JP | J-1 | Professor or Research Scholar |
| JC | J-1 | Short-term Scholar |
| JL | J-1 | Specialist |
| JT | J-1 | Trainee |
| J2 | J-2 | Dependent of J-1 |
| M1 | M-1 | Student (vocational, nonacademic) |
| M2 | M-2 | Dependent of M-1 |
| 01 | O-1 | Worker with extraordinary ability in sciences, arts, education, athletics, film, and television |
| 02 | O-2 | Worker accompanying O-1 who assists with artistic or athletic |
| = | ji | performance |
| O3 | O-3 | Dependent of O-1 |
| PR | PERMANENT RESIDENT | Permanent Resident |
| TN | TN | Professional Under NAFTA (from Canada and Mexico only) |